



Indirect Cost Training
Gallup, NM
February 5-6, 2014



The Navajo Nation
Training / Presentation on Indirect Cost (IDC)
Gallup Inn (formerly Holiday Inn)
February 5 - 6, 2014

AGENDA

Wednesday, February 5 - Registration 8 - 8:30 am

- Master of Ceremony (M/C).....Marty Ashley
- 1. 8:30 am InvocationDominic Beyal
- 2. 8:30am - Opening RemarksBen Shelly, President - Navajo Nation
Lorenzo Bates, Chairman - BnF Committee
- 3. 8:45 am - Purpose of the TrainingCGS / OMB
- 4. 9am - 2 CFR 225, Cost Principles for State, Local and Indian Tribes
(formerly OMB Circular A-87) and
IDC Proposal Preparation and Submission.....Brandon Valentini
Moss Adams, LLC

10 minutes BREAK

5. 11am - Navajo Nation Code on IDC.....Dana Bobroff, Deputy Attorney General
- 2 NNC Sec. 164 review and action / 2 NNC Sec. 701

Lunch on Your Own

6. 1:30 pm - Review of External Fund Grants.....OMB / OOC
- CGS/OMB responsible for administration of contracts and grants
 - Navajo Nation Comprehensive Budget
 - FMIS Budget Expenditure Report on External Grant Funds
 - FY 2014 NN BIPM - Sections related to IDC e.g., definition, document review per E. O. 07-2013 on grant application, funding award, modification, etc.
 - Requirements on IDC:
 - Federal Cognizant Agency.
 - Setting IDC Rate.
 - Use of IDC Rate (Budgeting / Projection on Recovery)
 - Different IDC Rates - IBC, Grantor and none.
 - IDC Funds used by Central Support Service Providers.
 - IDC Service Tracking Policies and Procedures adopted by BFMY-13-10 on May 4, 2010.
7. 4:00pm - Quiz Attendees & Response / Recess for the Day.....M/C



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Thursday, February 6 - Registration 8 - 8:30 am

Master of Ceremony (M/C).....Marty Ashley

1. 8:30 am InvocationPatric Nelson, CGS
2. 8:30am - Recap of Day One Session (Key & Significant Points).....OMB / OOC
3. 9am - Process on Recovery of IDC Funds.....OOO
 - Guidance on Recovery /Accounting for IDC
 - Recovery Process and Timing.
 - Report on projection of IDC Recovery vs. Actual - FY 2010 - 2013.

10 minutes BREAK

Continue Presentation by OOC.

Lunch on Your Own

4. 1:30 pm - Discussion on Maximizing Return on IDC fundsOMB, OOC, DOJ, BnF & Legislative Branch.
 - Current IDC rate.
 - Implementation of award on day 1 of Funding Period.
 - Ensure service delivery and expenditure is on schedule; result is commensurate with funding period that expire e.g., expenditure at least 50% at 50% of funding period, etc.
 - Monitoring grants at Division level - ensure on schedule is achieved.
 - Fully expend grants awards by end of Funding Period.
 - Grant Closeout is done in substantive and timely manner.

5. 3pm - Quiz Attendees & Response / Adjourn the TrainingM/C

Thank You. Travel Safely.